

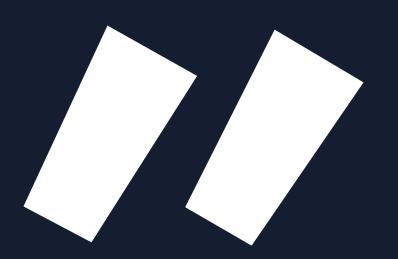
AUTOMOTIVE DESIGN REPORT 2024

Employment Statistics & Development

INTRODUCTION







Welcome to the 4th year of the Konzepthaus Design Study focusing on "Employment Statistics & Development". For many in the automotive and transportation design industry, this global salary guide has become the go-to document while finding their next professional challenge. For HR departments, the KDS has become a yearly staple to benchmark themselves against a global standard and develop their structures towards a new level.

Everyone at Konzepthaus is very proud of the role this "little" study has taken with so many people within the car design industry. We will continue to keep this fully free and openly accessible document so that as many people can use it for their own use cases.

Thank you to all of you in the car design community for your continuous support of the KDS. We hope you enjoy the 2024 edition.

Martin Groschwald CEO

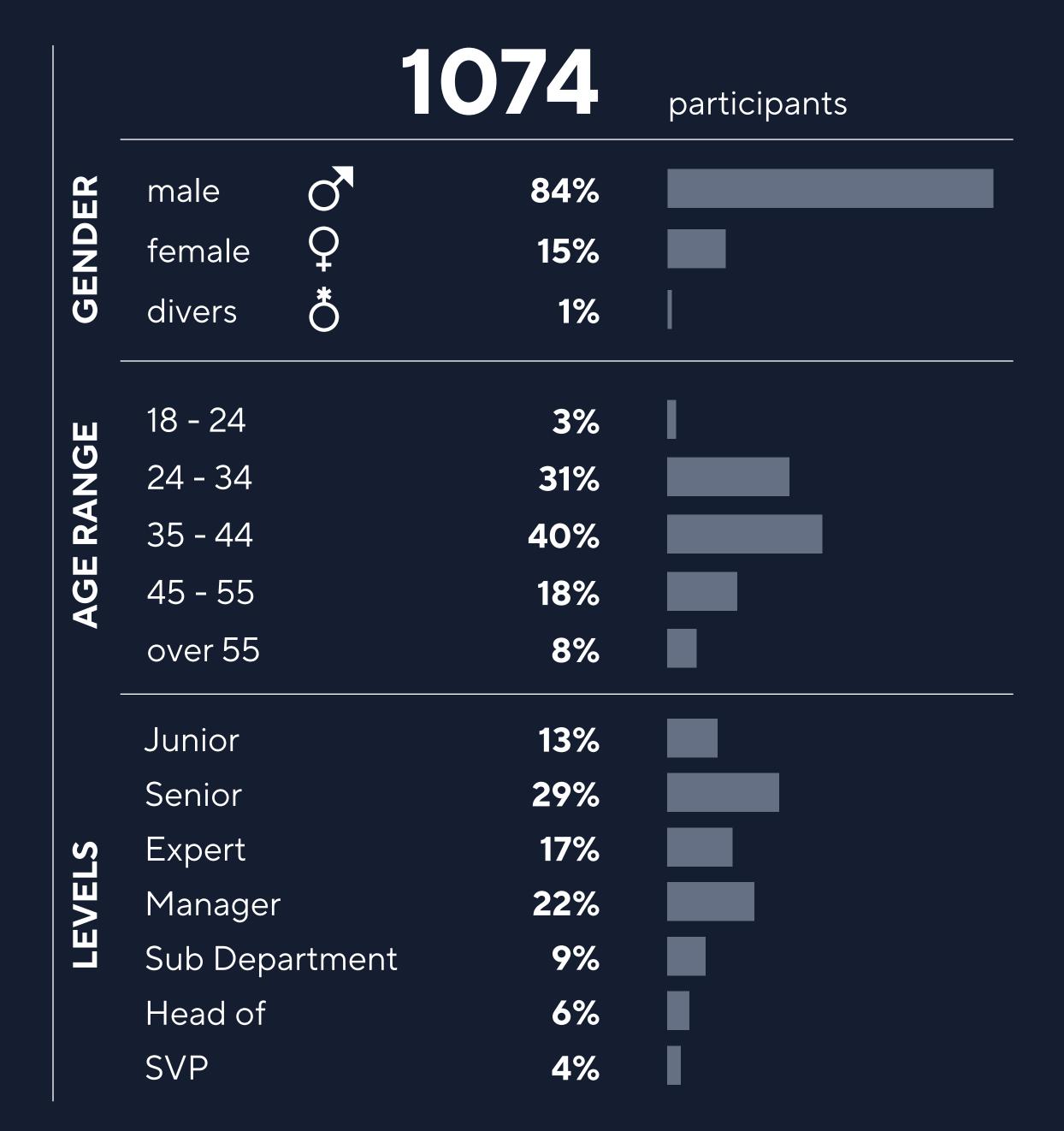


AUTOMOTIVE DESIGN REPORT 2024

About

The goal of the KDS is to create the most comprehensive, empirical overview of mobility design departments. The results are aimed to support global OEMs and suppliers alike to prepare their departments for the challenges of the coming years.





1 AVERAGE ANNUAL SALARY INCL. BONUS*





545.088

(Senior) Vice President (e.g. Head of Group Design)

W 59.819

Junior/Specialist

W 384 00 Senior/ Senior Specialist

W 805 0 Expert

51 Manager / Team Leader

Exterior)

Sub-Department Leader (e.g. Head of

(II)

179.092

Head of Design

O

Automotive manufacturer

Fulltime employee and temporary employment

Worldwide

*Currencies were converted into € on 8th April

KDS **EMLPOYMENT STATISTICS** 2024



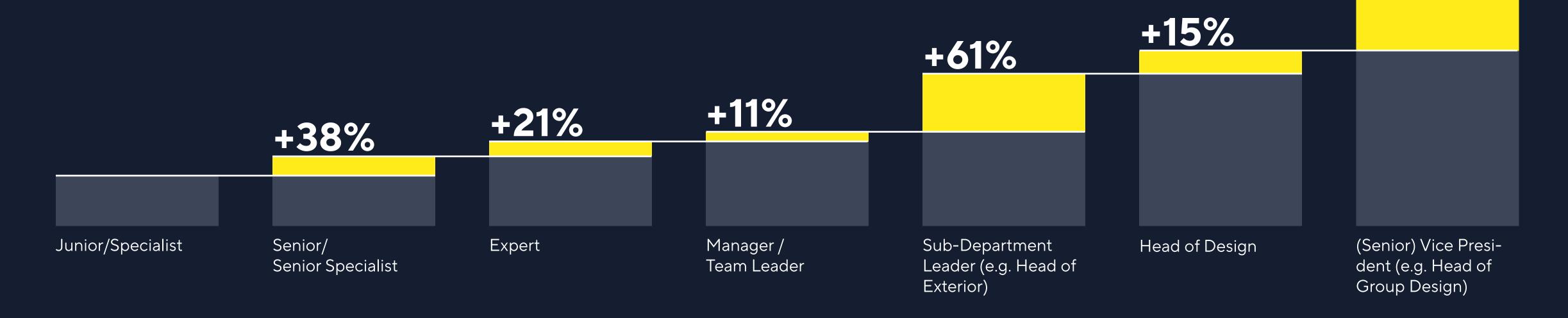
Fulltime employee and temporary employment

Automotive manufacturer



+164%

* incl. Bonus



EMLPOYMENT STATISTICS KDS

3 AVERAGE ANNUAL BONUS (%) ON BASIC SALARY



No leadership	responsibility
(Junior/Specialist/ Ser	nior/Senior Specialist/Expert)

+7%

Lower and middle management (Manager/Team Leader/ Sub-Department Leader)

+16%

Top management (Head of Design/Vice President/ Senior Vice President)

+32%

Automotive manufacturer

Fulltime employee and temporary employment

EMLPOYMENT STATISTICS KDS

4 SALARY COMPARISON BETWEEN CAR MANUFACTURERS

higher salaries are paid by start up car manufacturers (founded after 2010) rather than established manufacturers

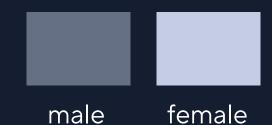
Automotive manufacturer

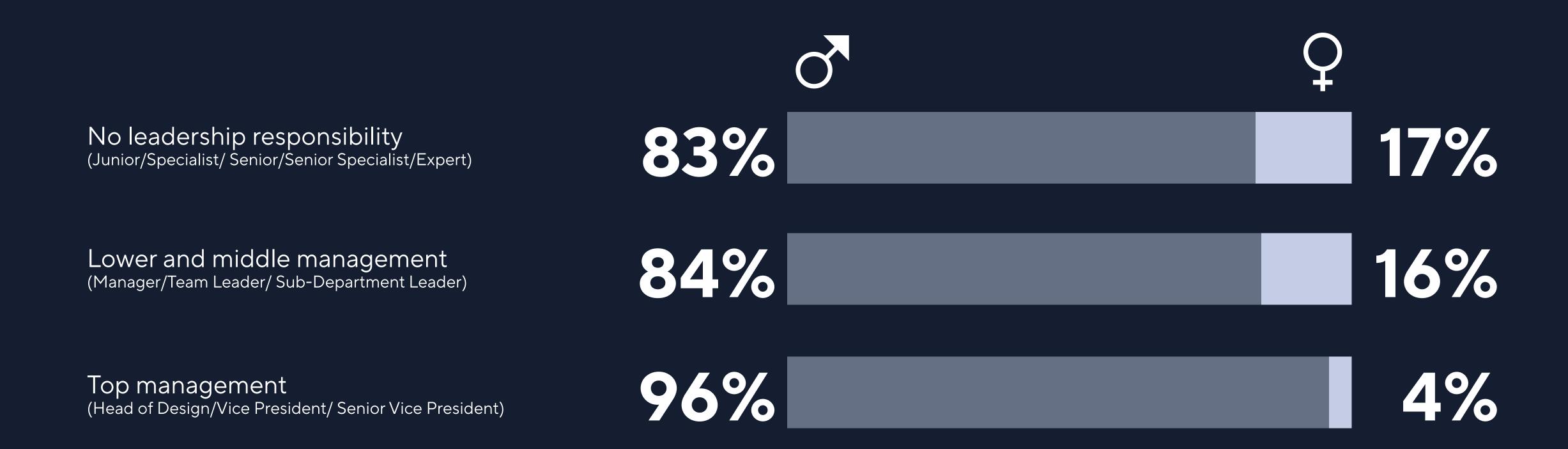
Fulltime employee and temporary employment

Worldwide

5 GENDER DISTRIBUTION







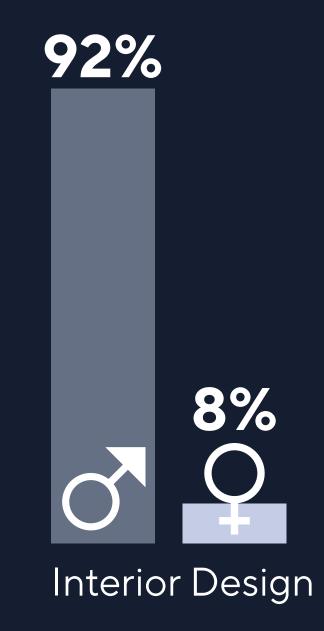
Automotive manufacturer

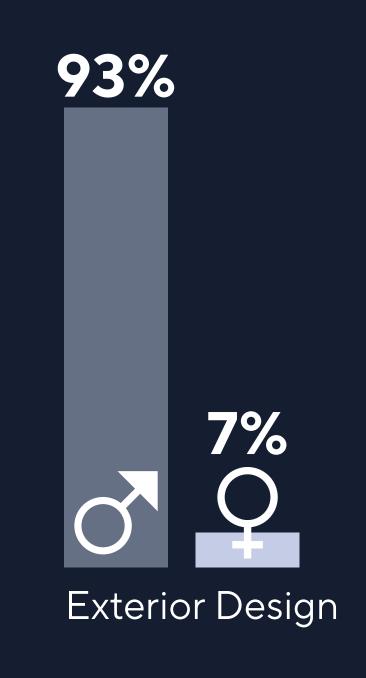
Fulltime employee and temporary employment

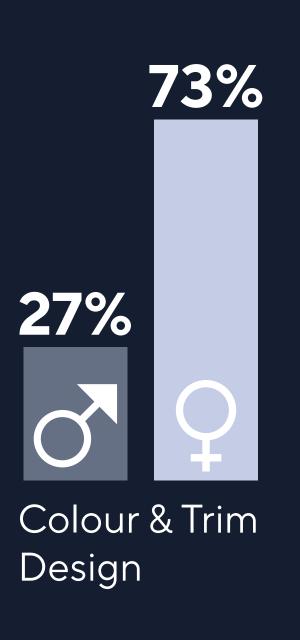
6 GENDER COMPARISON PER DEPARTMENT

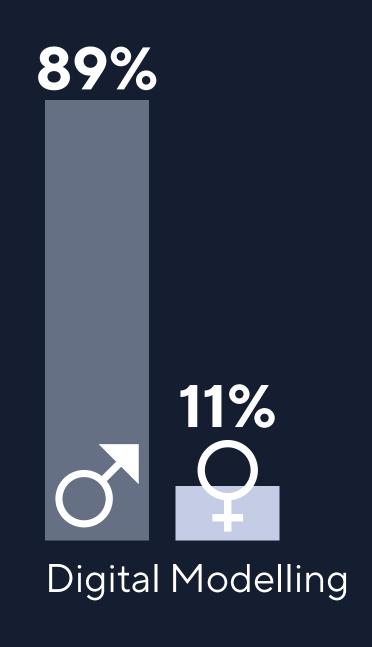


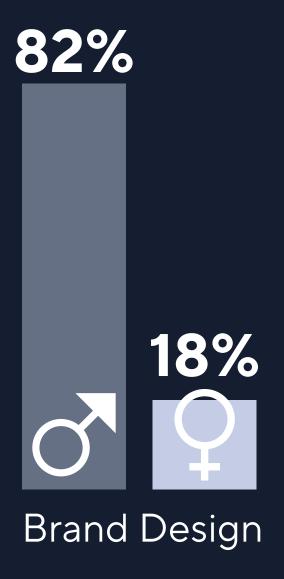












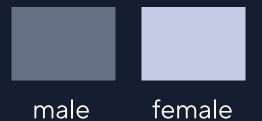
Automotive manufacturer

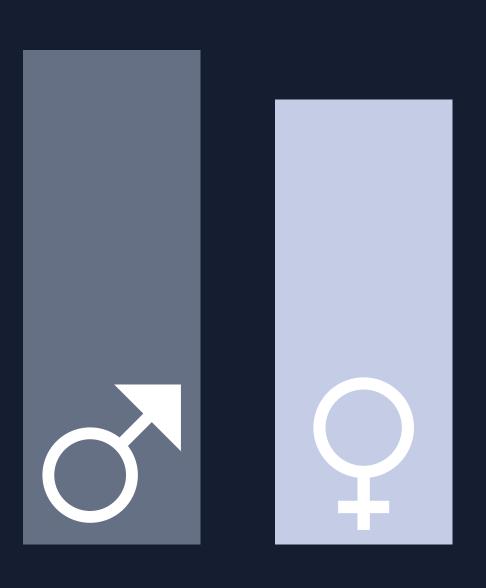
Fulltime employee and temporary employment

Worldwide

7 GENDER SALARY GAP









is the avarage salary of men higher than the salary of women

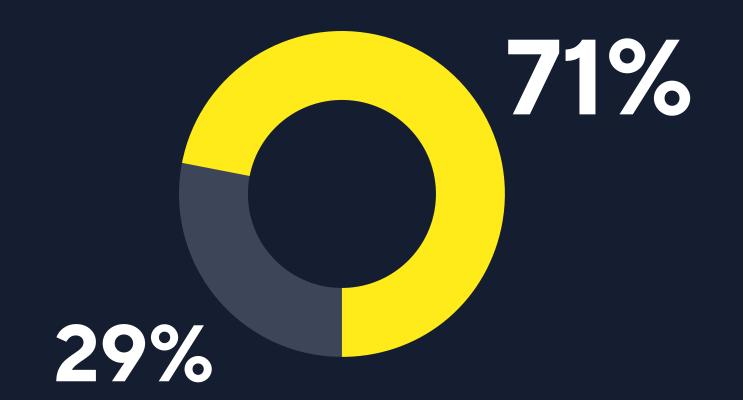
Automotive manufacturer

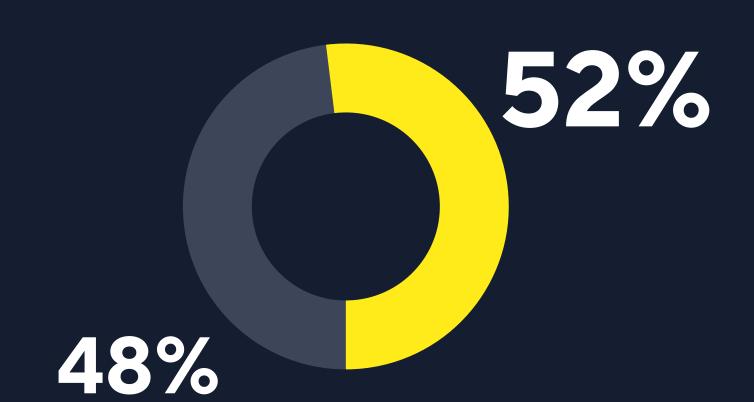
Fulltime employee and temporary employment

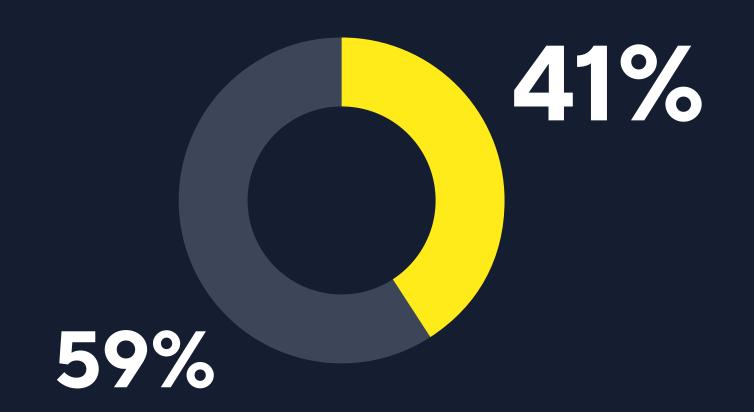
Worldwide

8 TIME SPENT ON ADMINISTRATIVE VS CREATIVE WORK









No leadership responsibility (Junior/Specialist/ Senior/Senior Specialist/Expert)

Lower and middle management (Manager/Team Leader/ Sub-Department Leader)

Top management (Head of Design/ Vice President/ Senior Vice President)

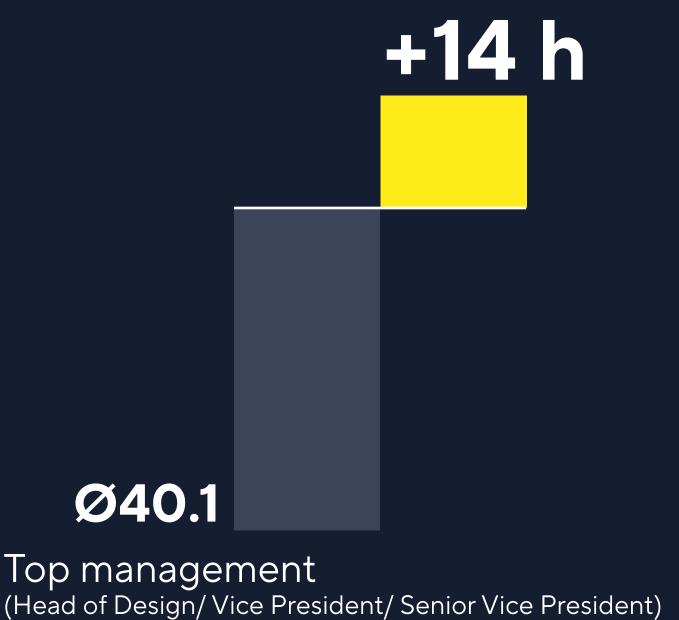
Automotive manufacturer

Fulltime employee and temporary employment

9 CONTRACTED VS ACTUAL WORKING HOURS PER WEEK







Automotive manufacturer

Fulltime employee and temporary employment

Worldwide

10 JOB SATISFACTION IN THE CURRENT ROLE

Satisfaction level

very satisfied

23%

satisfied

53%

less satisfied

19%

not at all satisfied

5%

Automotive manufacturer

Fulltime employee and temporary employment

11 JOB CHANGE IN CONNECTION WITH SATISFACTION LEVEL

no plans within 1 year within 3 years

Probability of job change depending on satisfaction level

very satisfied		73%		9%	18%
satisfied	52%		19%	29%	
less satisfied	11%	48%		41%	
not at all satisfied	9%	69%			22%

Automotive manufacturer | Fulltime employee and temporary employment

Worldwide

12 ANNUAL AVAILABLE TRAINING DAYS





Automotive manufacturer

Fulltime employee and temporary employment

EMLPOYMENT STATISTICS KDS

13 ADDITIONAL BENEFITS*

Additional benefits offered by the employer

Benefits employees wish for

Company pension scheme Sports and leisure activities

Vehicle allowance 2 Vehicle allowance

Flexible working schedules 3 Meal subsidy

Employee discount 4 Education budget

Healthcare benefits 5 Events

Automotive manufacturer

|Fulltime employee and temporary employment

Worldwide

*multiple selection was possible

YOUR KONZEPTHAUS TEAM



GET IN TOUCH!



MARTIN GROSCHWALD





MORITZ HAUSEL
Unit Leader Consulting & Learning





CHAKIL SOOBRATTY
Manager Recruiting



KDS Team



OLIVER VOGT
Partner





ASAF YAACOBI Director





CORA WALTER
Consultant & Design Project Manager





FELIX KRABLER
Senior Associate





MORITZ DECKER
Consulting & Learning Working Student





HEINRICH HERMS
Marketing Working Student